



JAYANT INFRA TECH LTD.

(Formerly Known as M/s Jayant Infratech Pvt Ltd)

"Mangal Smriti" , Bajpai Ground, Tilak Nagar, Bilaspur (C.G.) 495001 India
Mobile: +91-7773015688, E-mail : jiplbsp@gmail.com/info@jayantinfra.com

Date: April 27, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Sub : Outcome of Meeting of the Board of Directors held on Today, i.e. Monday, 27th April, 2026.

Ref : Jayant Infratech Limited (Scrip Code/ISIN: 543544/INE0KR801019)

Dear Sir/Madam,

This is to inform you that pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and such other as applicable, the meeting of the Board of Directors of the Company held on Monday, 27th April, 2026, at the registered office of the Company situated at Mangal Smriti Bajpai Ground, Tilak Nagar Bilaspur-495001, which was commenced at 12.00 p.m. and concluded at 07.15 p.m. In that meeting following business were transacted:

1. Considered and approved an Execution of Business Transfer Agreement of existing business/undertaking i.e. M/s. Jayant Infraprojects ('Association of Persons) as a going concern by means of a "slump sale" subject to necessary approvals.
2. Considered and approved an issue of upto 12,55,000 (Twelve Lakhs Fifty Five Thousand) fully Paid-up Equity Shares of the Company having a Face Value of Rs.10/- (Rupees Ten Only) each at a price of Rs. 70/- (Rupees Seventy only) (at a premium of Rs. 60/- per Equity Share) per share ('Preferential Allotment Price'), aggregating to Rs.8,78,50,000/- (Rupees Eight Crores Seventy Eight Lakhs Fifty Thousand Only), which is not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations (hereinafter referred to as the "Floor Price"), to the Proposed Allottees who are Members of M/s. Jayant Infraprojects ("Association of Persons"), for consideration other than cash being payment to be made towards the acquisition of stake of M/s. Jayant Infraprojects ("Association of Persons") (herein after referred to as "Swap of Shares"), on a preferential issue basis ("Preferential Allotment") on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws subject to necessary approvals.

The details required under Regulation 30 read with Part A of Schedule III of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is and SEBI Circular No. SEBI/HO/CFD/CFDPoD-2/CIR/P/2024/185 dated December 31, 2024 is enclosed as **Annexure I**.

Mumbai Branch Office

Jayant Infratech Limited, 3rd Floor, Jeevarshi Apartment Above Thane Bharat Sahakari Bank
Near Image Showroom Shivaji Chowk Kalyan (w) - 421301 Dist - Thane - Maharashtra

GSTIN : 27AAICS4492B1ZA



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3. Decided to call Extra Ordinary General Meeting of the Company on Wednesday, May 27, 2026 at 4.00 P.M. at the registered office of the Company;
4. Considered and approved Notice of Extra Ordinary General Meeting ("EGM") of the Company;
5. Considered and Appointed M/s Rohtash Agrawal & Co., Company Secretaries , Raipur, Practicing Company Secretaries (FCS: 5537 and CP. No. 4015) as a Scrutinizer to scrutinize the Remote E-Voting process in a fair and transparent manner for the purpose of EGM;

Kindly take the above information on record.

Thanking You,

Yours faithfully,

For, Jayant Infratech Limited

Nilesh Jobanputra
Managing Director
DIN: 00188698
Place: Bilaspur

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Annexure-I

Pursuant to provisions of Regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and SEBI Circular No. SEBI/HO/CFD/CFDPoD-2/CIR/P/2024/185 dated December 31, 2024 the Company hereby discloses the material event as provided in the Schedule III of Listing Regulations:

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover, etc.:	<p>M/s. Jayant Infraprojects, Association of Persons, incorporated vide agreement of which was executed on April 01, 2021.</p> <p>Net worth of Jayant Infraprojects as on 31.03.2025: Not Applicable</p> <p>Turnover of Jayant Infraprojects as on 31.03.2025: Rs.1,21,07,463/-</p>
2.	<p>Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired?</p> <p>If yes, nature of interest and details thereof and whether the same is done at "arm's length":</p>	<p>YES.</p> <p>Our Promoters, Jayant Infraprojects is Association of Persons and Mr. Nilesh Jobanputra and Jai Jobanputra being members of Association of Persons are also promoter & promoter group of the Company.</p> <p>The aforesaid acquisition of shares is a related party transaction as specified in Regulation 23 of the SEBI Listing Regulations, as amended which is being carried out on an arm's length basis.</p> <p>Further, The Company has obtained an independent fair market valuation report to support and substantiate the transaction.</p>

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3.	Industry to which the entity being acquired belongs:	M/s. Jayant Infraprojects is engaged in running of Over Head Electrification of Railway Tracks, Electrical Contract Work , General Order Supply, Job Work Civil Construction
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity):	The acquisition of equity share of M/s. Jayant Infraprojects would enable the company to exercise control over M/s. Jayant Infraprojects, Association of Persons ("AOP"). This acquisition is expected to enhance operational capabilities and support long-term growth.
5.	Brief details of any governmental or regulatory approvals required for the acquisition:	Not Applicable
6.	Indicative time period for completion of the acquisition:	The acquisition of equity shares of Jayant Infraprojects Association of Persons ("AOP") by the Company, will be completed upto twelve months from the date of execution of Business Transfer Agreement, subject to the approval of shareholders of the Company and receipt of in-principle approval from the stock exchanges.
7.	Nature of consideration - whether cash consideration or share swap and details of the same:	The transaction involves acquisition of 12,55,000 equity shares of face value of Rs.10/- each of M/s. Jayant Infraprojects Association of Persons ("AOP") by allotting 12,55,000 (Twelve Lakhs Fifty Five Thousand) Equity Shares at an issue price of Rs.70/- per equity share, aggregating to a total consideration of Rs.8,78,50,000/- (Rupees Eight Crores Seventy Eight Lakhs Fifty Thousand Only) on a preferential basis for consideration other than cash (Swap of shares).

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8.	Cost of acquisition or the price at which the shares are acquired:	Allotment of aggregate value of the 12,55,000 (Twelve Lakhs Fifty Five Thousand) Equity Shares at issue price of Rs.70/- per equity share aggregating to a total consideration of Rs.8,78,50,000/- (Rupees Eight Crores Seventy Eight Lakhs Fifty Thousand Only).								
9.	Percentage of shareholding/ control/ acquired and/ or number of shares acquired	M/s. Jayant Infratech Limited is already holds 30% stake in M/s. Jayant Infraprojects, Association of Persons ("AOP"). Now, The Company, is acquiring remaining 70% stake of M/s. Jayant Infraprojects, Association of Persons ("AOP"), by way of preferential issue pursuant to allotment of 12,55,000 equity share of Rs.10/- each to the members of M/s. Jayant Infraprojects, Association of Persons ("AOP").								
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief):	<p>Line of Business: design, drawing, supply, erection, and commissioning of 25kV, 50Hz Single Phase Traction Overhead Equipment for the Railways</p> <p>Date of Incorporation: April 01, 2021</p> <p>Turnover for last 3 (three) financial years are as below:</p> <table border="1"><thead><tr><th>Financial Year</th><th>Amount</th></tr></thead><tbody><tr><td>F.Y. 2022-23</td><td>Rs.1,05,57,932/-</td></tr><tr><td>F.Y. 2023-24</td><td>Rs.1,89,59,970/-</td></tr><tr><td>F.Y. 2023-24</td><td>Rs.1,21,07,463/-</td></tr></tbody></table>	Financial Year	Amount	F.Y. 2022-23	Rs.1,05,57,932/-	F.Y. 2023-24	Rs.1,89,59,970/-	F.Y. 2023-24	Rs.1,21,07,463/-
Financial Year	Amount									
F.Y. 2022-23	Rs.1,05,57,932/-									
F.Y. 2023-24	Rs.1,89,59,970/-									
F.Y. 2023-24	Rs.1,21,07,463/-									
11.	Type of securities proposed to be issued	12,55,000 Equity Shares of face value Rs. 10/- each								
2	Type of issuance (further public offering, rights issue, depository receipts, qualified institutions placement, preferential allotment etc.):	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018								

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3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):	Up to 12,55,000 Equity Shares of Rs. 10/- (Rupees Ten Only) each for other than cash at a price of Rs.70/- (Rupees Seventy only) per share including premium of Rs. 60/- for total consideration aggregating to Rs.8,78,50,000/- (Rupees Eight Crores Seventy Eight Lakhs Fifty Thousand Only).
Additional details in case of preferential issue:		
4	Name of the Investors	As per Annexure A
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors:	As per Annexure A
6	Issue Price	Rs.70/-
7	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable

For, Jayant Infratech Limited

Nilesh Jobanputra
Managing Director
DIN: 00188698
Place: Bilaspur

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Annexure A

List of Allottees

Sr. No	Names of Investors	Category	Pre-Preferential issue Holding		No. of Equity Shares to be allotted	Post-Preferential issue Holding	
			No. of Shares	%		No. of Shares	%
1.	Nilesh Jobanputra	Promoter	20,50,698	19.84%	5,37,857	25,88,555	22.33%
2.	Jai Jobanputra	Promoter Group	15,08,724	14.60%	7,17,143	22,25,867	19.20%
	Total	-	35,59,422	34.43%	12,55,000	48,14,422	41.53%

For, Jayant Infratech Limited

Nilesh Jobanputra
Managing Director
DIN: 00188698

Place: Bilaspur

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